



2021 ANNUAL PRE-PLANNING

May 4, 2021 Pereyras Farm, Barangay Magugpo West Tagum City, Davao del Norte



ROTARY CLUB OF TAGUM NORTH

42nd Regular Weekly Meeting & Pre-Planning Session

May 4, 2021, 2:00PM Pereyra's Clubhouse Farm, La Filipina Tagum City

Call to Order Pres. Mae T. Dalisay, PHF+5

Invocation Audio Visual Presentation

National Anthem Audio Visual Presentation

Rotary Hymn Audio Visual Presentation

Object or Rotary & 4 Way Test PP Ramel A. Libtuan

Introduction of Guests & Rotarians Rtn. Marlou P. Fulo

Levelling of Expectations PAG Arnold M. Nicolas

Presentation of Propose Programs

Membership PND Jess M. Osorio Club Administration PP Ronald S. Bordios

Public Image Rtn. Mervin Jay Z. Suaybaguio

Service Project PP Renie P. Siscon
The Rotary Foundation PP Darwin B. Ravelo
Financial Obligations Rtn. Eduarod C. Dinglasan
Acceptance & Commitment PE Revedor R. Pereyras

Moderator PAG Arnold M. Nicolas

Emcee PP Charles Aldwin M. Carpio,PHF+3



OFFICERS & DIRECTORS Rotary Year 2021-2022

PRESIDENT REVEDOR R. PEREYRAS,PHF+2
PRESIDENT ELECT ANDRES P. GENTUGAYA,JR.,PHF+1
PRESIDENT NOMINEE JESS M. OSORIO,RFSM6

VICE PRESIDENT PP RAMEL A. LINTUAN,PHF+4
SECRETARY PAG ARNOLD M. NICOLAS,PHF+8

TREASURER EDUARDO C. DINGLASAN

AUDITOR PP CONRADO D. MAGAT,PHF+2

SGT. AT ARMS ROMMEL GOMITO, PHF

MEMBERSHIP JESS M. OSORIO, RFSM6

CLUB ADMINITSRATION PP RONALD S. BORDIOS,PHF+1
SERVICE PROJECT PP RENIE P. SISCON,PHF+1
PUBLIC IMAGE MERVIN JAY Z. SUAYBAGUIO

THE ROTARY FOUNDATION PP DARWIN B. RAVELO,PHF+7

THE NEW GENERATION RTN MARLOU P. FULO, PHF

INTERNATIONAL SERVICE PAG GLENN A. PONO, Major Donor Level 1

PROTOCOL OFFICER AG NEAL M. ARARAO,PHF+2

CLUB ADVISER PAG JOSE ALVIC P. SUAYBAGUIO,PHF+3

EX OFFICIO IPP MAE T. DALISAY,PHF+5

INCOMING ASSISTANT GOVERNOR CHARLES ALDWIN M. CARPIO,PHF+2

INCOMING DISTRICT GOVERNOR ANNA LOUISA BUMAGAT

INCOMING RI PRESIDENT SHEKHAR MEHTA

CLUB ADMINISTRATION

Club Program/Attendance

FB Admin

Archive

Fellowship Charter Anniversary

Family of Rotary PETS/SETS & Distas

Discon & Rotary Institute

MEMBERSHIP

Recruitment/Retention
Orientation/Education

Mentoring

Membership Assessment and Planning

Alumni / Diversity

PUBLIC RELATIONS

Media Relations RI Convention External Relations Web and Social Media

SERVICE PROJECTS

Vocational Community International

RYLA Rotaract Interact

Fundraising for Club Projects

Water for Life Sitio Mondol Environment Pink Tagum Anti Dengue Sister Clubs

ROTARY FOUNDATION

TRF/Seamless Seminar

Ways & Means

District/Global Grants

Annual Giving Polio Plus

PP RONALD S. BORDIOS

GML Editor/Sec. Arnold M. Nicolas

Marlou P. Fulo

GML Editor/Sec. Arnold M. Nicolas

Dan A. Bagarra Marc Arden Pude Rommel B. Gomito

Pres. Revedor R. Pereyras PAG Jose Alvic P. Suaybaguio

PND JESS M. OSORIO

Dexter C. Consolacion Jovito Coderis III PP Ramel A. Lintuan Pres. Revedor R. Pereyras Mark Anthony S. Libuangan

RTN. MERVIN JAY Z. SUAYBAGUIO

Irvin Dick C. Emia Albert L. Ng, Sr. PP Cock Chang F. Soo

Rtn. Eduardo C. Dinglasan, Jr.

PP RENIE P. SISCON

PP Jong D. Magat

Mark Anthony S. Libuangan

Azmat Hussain

Michael Bryan A. Briones Brandon Ramel C. Lintuan

Marlou P. Fulo Philip S. Villanueva PE Andres P. Gentugaya PP Renie P. Siscon PP Antonio R. Inguillo

Rtn. Eduardo C. Dinglasan, Jr.

Joseph A. Low IPP Mae T. Dalisay

PP DARWIN B. RAVELO

AG Charles Aldwin M. Carpio PAG Jose Alvic P. Suaybaguio

PAG Arnold M. Nicolas PAG Glenn A. Pono PAG Neal M. Ararao

A PLANNING GUIDE FOR EFFECTIVEROTARY CLUBS

2021-2022

The Planning Guide for Effective Rotary Clubs is a tool to help clubs assess their current state and establish goals for the coming year. It is based on the Club Leadership Plan. The strategies listed in each section are common ways that clubs might choose to pursue goals, butclubs are encouraged to develop alternative strategies when appropriate. Presidents-elect should complete this form in cooperation with their club and submit a copy to their Assistant Governor by 1 July.

| Rotary Club o | f TAGUM NORTH | Rotary year office: | of 2021-2022 | | | | | |
|--------------------|--|---------------------|--------------------------------|--|--|--|--|--|
| Name of President: | REVEDOR R. PEREYRAS | | | | | | | |
| Mailing address: | Pereyras Compound, Pereyras Street, Barangay Magugpo West, Tagum City, Davao del Norte, Philippines | | | | | | | |
| Phone: | Mobile: 091571005 | 501 Email: | Revedorpereyras.rctn@gmail.com | | | | | |
| | | | | | | | | |

MEMBERSHIP

Current number of members: 34

Number of members as of 30 June last year: 31

Number of female members: 1 Number of male members: 33

Average age of members: 49

Number of Rotarians who have been members for 1-3 years: (12) 3-5 years: (4)

5-10years:(5) 10+ years: (13)

Does you club reflect aspects of your community's diversity in your club membership: [please circle]

Professional Business Owner Tradesperson Retired Age Gender Ethnicity

How can you ensure your club membership is more reflective of your community?

Enhance Public Image Program

Describe the club's new-member orientation program.

The club conducted regular orientation for prospective Rotarians before he/she will be inducted to the club.

Describe the club's continuing-education programs for both new and established members.

Continuing rotary information published in our weekly rotary magazine & Buddy buddy system.

What makes your club attractive to new members?

Club service activities and its membership.

Membership goal for the coming Rotary year:

The club aiming to reach 36 members in 2022.

What strategies does the club plan to use to achieve its membership goals? (Check all that apply.)

- Develop a retention plan that focuses on maintaining high levels of enthusiasm through participation in interesting programs, projects, continuing education, and fellowship activities.
- $\sqrt{}$ Ensure that the membership committee is aware of effective recruitment techniques.
- √ Develop a recruitment plan to have the club reflect the diversity of the community.
- $\sqrt{}$ Explain the expectations of membership to potential Rotarians.
- $\sqrt{}$ Implement an orientation program for new members.
- √ Create a brochure that provides general information about Rotary as well as specific information about the club for prospective members.
- $\sqrt{}$ Assign an experienced Rotarian mentor to every new club member.
- √ Recognize Rotarians who sponsor new members.
- **Variable 7** ✓ Encourage members to join a Rotary Fellowship or Rotarian Action Group.
- Participate in the RI membership development award programs.

- $\sqrt{}$ Utilize social media to attract new members.
- √ Request assistance from the District Membership Chair
- √ Offer RLI training to new members

Other [please describe]

SERVICE PROJECTS

State your clubs current Service Projects:

- 1. Continuing Water for Life project in partnership with Rotary Club of Godeok, D3620
- 2. Continuing program Tagumpay Korean Language Center & Tagumpay Palengskwelahan E Learning
- 3. Continuing Breast Cancer Awareness program in partnership with PINK Tagum
- 4. Continuing Anti Dengue Misting & Fogging in partnership with RC Godeok, D3620
- 5. Continuing Job Fair in partnership with Tagum PEESO Office and DOLE
- 6. Continuing Anti Smoking Campaign in partnership with Provincial Health Office Davao del Norte.
- 7. Construction of Multi Purpose Hall at Sitio Mondol, Barangay Gupitan, Municipality of Kapalong, Davao del Norte.

Service Project Goal for the coming Rotary year:

- 1. Installation of additional water project in Tagum City.
- 2. Adopt a School Program at Rizal Elementary School.
- 3. Implement all continuing service project of the club.

What strategies does the club plan use to achieve its service goals? (Check all that apply.)

- √ Ensure that the service projects committee knows how to plan and conduct a service project.
- √ Conduct a needs assessment of the community to identify possible projects.
- √ Review current service projects to confirm that they meet a need and are of interest to members.
- √ Identify social issues in the community that the club wants to address through its service goals.
- Assess the club's fundraising activities to determine if they meet project funding needs.

| | Involve all members in the club's service projects. | | | | | | | | |
|--|---|------------|------------------|--------|--|--|--|--|--|
| V | Recognize club members who participate and provide leadership in the club's service projects. | | | | | | | | |
| | Recognize the Rotary focus of the month and implement activities that compliment this focus | | | | | | | | |
| | Identify a club to partner with on an international service project. | | | | | | | | |
| | Complete a Risk Assessment for all projects and inform the District Insurance Officer | | | | | | | | |
| | Participate in: | | | | | | | | |
| | √ Interact | Rotary Fri | endship Exchange | | | | | | |
| | √ Rotaract - | Rotary Y | outh Exchange | RANZSE | | | | | |
| | Rotary Leadership Institute $$ Rotary Youth Leadership Awards (RYLA) | | | | | | | | |
| | MUNA RYPEN | | | | | | | | |
| | Use a grant from The Rotary Foundation to support a club project. | | | | | | | | |
| | Register a project in need of funding, goods, or volunteers on www.rotary.org. | | | | | | | | |
| | Other (please describe): | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| TH | HE ROTARY FOUNDATION | | | | | | | | |
| Is your club qualified to receive Rotary Foundation Grants? Yes | | | | | | | | | |
| Number of club members trained in the Memorandum of Understanding: 5 | | | | | | | | | |
| Has your club applied for a District Grant? Yes | | | | | | | | | |
| Has you club applied for a Global Grant? No | | | | | | | | | |
| | | | | | | | | | |
| Οι | Our club has established the following Rotary Foundation goals for the upcoming Rotary year. | | | | | | | | |
| | | | | | | | | | |

What strategies does the club plan to use to achieve its Rotary Foundation goals? (*Check all that apply.*)

√ Ensure that the club's Rotary Foundation committee understands Foundation grants and programs and is committed to promoting financial support for the Foundation.

- $\sqrt{}$ Help club members understand the relationship between Foundation giving and Foundation programs.
- √ Plan a club program about the Foundation, and recognize Rotary Foundation Month in November.
- $\sqrt{}$ Schedule presentations that inform club members about the Foundation.
- √ Ensure that the club's Rotary Foundation Committee Chair attends the District Rotary Foundation seminar.
- $\sqrt{}$ Use Rotary Foundation grants to support the club's international projects.
- \lor Use Rotary Foundation grants to support the club's District projects.
- √ Recognize club members' financial contributions to the Foundation and their participation in Foundation programs.
- --- Other:[please describe]

LEADERSHIP DEVELOPMENT

Number of club leaders who attended

District assembly: 17 District Rotary Foundation seminar: 5

District membership seminar 5 District leadership seminar: 3

District conference: 15 RLI – Rotary Learning Initiative 1

Number of club members involved at the district level: 3

Club goals for developing Rotary leaders for the coming Rotary year: 4

What strategies does the club plan to use to develop Rotary leaders? *(Check all that apply.)*

- \lor Have the president-elect attend the Presidents-elect training seminar and Board members the District Assembly.
- √ Encourage Past Presidents to attend the district leadership seminar.
- √ Encourage members to attend Rotary Leadership Institute training RLI
- $\sqrt{}$ Tap the expertise of the Assistant Governor.
 - Encourage new members to assume leadership positions through participation in club $\sqrt{}$ committees.
- Ask members to visit other clubs to exchange ideas, and then share what they have learned with fellow members.
- ---- Other (please describe):

PUBLIC RELATIONS

List club activities covered by the media, and the type of media (television, radio, print, Internet, social media etc.) involved.

Pink Tagum 1 Hour TV Guesting at PTV 4

End Polio Now 1 Hour TV Guesting at PTV 4

Monthly Radio Guesting 91.1 Radyo ng Bayan FM, Energy FM, Tagumpay

Radio

Facebook Page

Billboards

Our club has established the following Public relation goals for the coming year:

What strategies does the club plan to use to achieve its public relations goals? *(Check all that apply.)*

√ Ensure that the public relations committee is trained in conducting a multimedia campaign.

- $\sqrt{}$ Plan public relations efforts around all service projects.
- $\sqrt{}$ Train and support interested club members in the use of social media.
- √ Conduct a public awareness program aimed at the business and professional community that explains what Rotary is and what Rotary does.
- √ Arrange for a public service announcement on a local television channel,local radio station or on Club Facebook page or in a local newspaper or magazine.
- √ Other (please describe): See Below

CLUB ADMINISTRATION

Is your club operating under the Club Leadership Plan? Yes

How often and when does the club's board meet?

Once a month

When are club assemblies held?

July, Sept, Dec, March

How is the club budget prepared?

Strategic

During the annual planning

Has the club developed a system for the completion of all RI reports, including the Semi Annual report? Yes

Does the club have a strategic plan in place? Yes

Has your club participated in the Visioning process? Yes, our club implement 3 yrs development plans.

Has the club developed a system for ensuring continuity of leadership on its board, committees, etc.? Yes

Has the club developed a system for keeping all members involved? Yes

Does the club use Member Access at www.rotary.org to update its membership list? Yes

How often is the club's bulletin published? weekly How widely is it distributed? Ecopy and print

Does the club have its own website? -Yes ----- If yes, how often is the site updated?

Does your club use any other social media? Yes Facebookpage

Is your club using Club Runner? Yes

How is it utilized within your club?

Does the club observe the special months designated on the Rotary calendar? Yes

How often does your club conduct fellowship activities? weekly

How does the club involve the families of Rotarians? Club service project and fellowship

Name of your Club's Youth Protection Officer: No

Name of the Assistant Child Protection Officer: No

Has the Child Protection Officer [CPO] and Assistant registered as an "Employer" with

the Office of Children's Guardians? No

Has the CPO registered Club members WWCC number, names and date of birth?

Does the club have a register of members who have obtained their WWCC? No

Does the club have a register of members who do not have a WWCC clearance? No If the club has YEP and or RANZE students, it also needs to have completed Form 3 for

Host families and the Club's Counsellor. Have these Forms 3 been filed? N/A

Has the CPO checked with the nominated referees that the person is, in their opinion of reputable character in regard to working with children? N/A

How will the club carry out administrative tasks? (Check all that apply)

√ Regular board meetings are scheduled.

- √ The club has adopted a new constitution to reflect the standard of the RI Club Constitution
- √ The club has either adopted the latest version of the Recommended Rotary Club
 Bylaws or revised its own bylaws.
- $\sqrt{}$ Club elections will be held on: every December 9
- √ A plan has been developed to ensure that weekly club programs are interesting and relevant.
- ✓ Club Runner and Member Access will be used to maintain club records by 1 June and 1 December to ensure accurate semiannual reports.
- $\sqrt{}$ Membership changes will be reported to RI within days. immidiately
- $\sqrt{}$ Reports to RI, including the semiannual report, will be completed on time. Yes

Please add any information you would like to share with the Governor or Assistant Governor:

Tips in applying Global Grant.

Our club would like assistance with the following from the Governor or Assistant Governor:

The Rotary Foundation Campaign

Our club would like to discuss the following issues with the Governor or Assistant Governor during a visit to our club:

Global Grant Application

Signed:

REVEDOR R. PEREYRAS CHARLES ALDWIN M. CARPIO

President's signature Assistant Governor's signature

Date Date

